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DECLARATION AND POWER OF ATTORNEY FOR UTILITY OR DESIGN PATENT APPLICATION (37 CFR 1.63)		P00850-US-00 (21161.0001)		
		Attorney Docket Number		
<input checked="" type="checkbox"/> Declaration Submitted with Initial Filing		OR	First Named Inventor CARNEY, Gregory	
			COMPLETE IF KNOWN	
<input type="checkbox"/> Declaration Submitted after Initial Filing (surcharge (37 CFR 1.16(e)) required)			Application Number	/
			Filing Date	
			Group Art Unit	

As a below named inventor, I hereby declare that:

My residence, mailing address, and citizenship are as stated below next to my name.

I believe I am the original, first and sole inventor (if only one name is listed below) or an original, first and joint inventor (if plural names are listed below) of the subject matter which is claimed and for which a patent is sought on the invention entitled:

SYSTEM AND METHOD FOR ANNUITY VALUATION

(Title of the Invention)

the specification of which

☒ is attached hereto

OR

☐ was filed on (MM/DD/YYYY)

as United States Application Number or PCT International

Application Number

and was amended on (MM/DD/YYYY)

(if applicable)

I hereby state that I have reviewed and understand the contents of the above identified specification, including the claims, as amended by any amendment specifically referred to above.

I acknowledge the duty to disclose information which is material to patentability as defined in 37 CFR 1.56, including for continuation-in-part applications, material information which became available between the filing date of the prior application and the national or PCT international filing date of the continuation-in-part application.

I hereby appoint the practitioners at Customer Number 22446 as my/our attorney(s) or agent(s) to prosecute the application identified above, and to transact all business in the United States Patent and Trademark Office connected therewith.

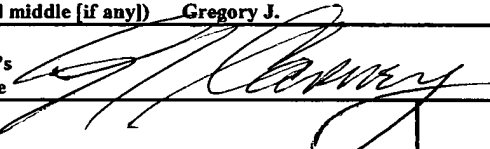
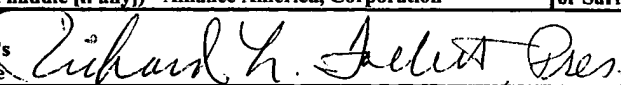
I hereby claim foreign priority benefits under 35 U.S.C. 119(a)-(d) or (f), or 365(b) of any foreign application(s) for patent, inventor's or plant breeder's rights certificate(s), or 365(a) of any PCT international application which designated at least one country other than the United States of America, listed below and have also identified below, by checking the box, any foreign application for patent, inventor's or plant breeder's rights certificate(s), or any PCT international application having a filing date before that of the application on which priority is claimed.

Prior Foreign Application Number(s)	Country	Foreign Filing Date (MM/DD/YYYY)	Priority Not Claimed	Certified Copy Attached?	
				YES	NO
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>

☐ Additional foreign application numbers are listed on a supplemental priority data sheet PTO/SB/02B attached hereto:

[Page 1 of 2]

DECLARATION AND POWER OF ATTORNEY Utility r Design Patent Applicati n

Direct all correspondence to: <input type="checkbox"/>		Customer Number or Bar Code Label		OR <input checked="" type="checkbox"/> Correspondence address below	
Name Doreen J. Gridley					
Address ICE MILLER, One American Square, Box 82001					
City Indianapolis			State IN		ZIP 46282-0002
Country USA			Telephone (317) 236-2472		Fax (317) 236-2219
I hereby declare that all statements made herein of my own knowledge are true and that all statements made on information and belief are believed to be true; and further that these statements were made with the knowledge that willful false statements and the like so made are punishable by fine or imprisonment, or both, under 18 U.S.C. 1001 and that such willful false statements may jeopardize the validity of the application or any patent issued thereon.					
NAME OF SOLE OR FIRST INVENTOR:			<input checked="" type="checkbox"/> A petition has been filed for this unsigned inventor		
Given Name (first and middle (if any)) Gregory J.			Family Name or Surname CARNEY		
Inventor's Signature 			Date 9/18/03		
Residence: City Indianapolis		State Indiana		Country US	Citizenship US
Mailing Address 8705 Sturgen Bay Lane					
City Indianapolis		State Indiana		ZIP 46236	Country US
NAME OF SECOND INVENTOR:			<input checked="" type="checkbox"/> A petition has been filed for this unsigned inventor		
Given Name (first and middle (if any)) Alliance America, Corporation			Family Name or Surname		
Inventor's Signature 			Date 9/18/2003		
Residence: City Indianapolis		State Indiana		Country US	Citizenship US
Mailing Address Woodland Corporate Center, 7602 Woodland Drive, Suite 100					
City Indianapolis		State Indiana		ZIP 46278	Country US
<input checked="" type="checkbox"/> Additional inventors are being named on the ____ supplemental Additional Inventor(s) sheet(s) PTO/SB/02A attached hereto.					

ICE MILLER
One American Square, Box 82001
Indianapolis, Indiana 46282-0002
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Facsimile: (317) 236-2219

VERIFIED STATEMENT CLAIMING
SMALL ENTITY STATUS

SYSTEM AND METHOD FOR ANNUITY VALUATION

This Statement is Made in Support of:

Alliance America, Corporation
Woodland Corporate Centre
7602 Woodland Drive, Suite 100
Indianapolis, IN 46278
(An Indiana corporation)

Type of Small Entity:

- ☐ Independent Inventor
☒ Small Business Concern
☐ Non-Profit Organization

Our Ref. No.: P00850-US-00 (21161.0001)

- ☒ Specification Attached
☐ Specification file: _____
as Serial No.: _____
☐ Patent Issued on: _____
as Patent No.: _____

Other Small Entities Having an Interest in Invention

CARNEY, Gregory J.
8705 Sturgen Bay Lane
Indianapolis, IN 46236
(A U.S. citizen)

IDENTIFICATION OF DECLARANT AND RIGHTS AS A SMALL ENTITY

If the Independent Inventor box is checked above, I hereby declare that I am a person as defined in 37 C.F.R. § 1.27(a)(1).

If the Small Business Concern box is checked above, I hereby declare that I am either the owner or an empowered official of the above-identified small business concern, and that the concern qualifies as a small business concern as defined in 37 C.F.R. § 1.27(a)(2), in that the number of employees of the concern, including those of its affiliates, does not exceed 500 persons. For purposes of this statement: (1) the number of employees of the business concerns is the average over the previous fiscal year of the concern of the persons employed on a full-time, part-time or temporary basis during each of the pay periods of the fiscal year; and (2) concerns are affiliates of each other when either, directly or indirectly, one concern controls or has the power to control the other, or a third party or parties controls or has the power to control both.

If the Non-Profit box is checked above, I hereby declare that the above-identified small concern is a Non-Profit Organization as defined in 37 C.F.R. § 1.27(a)(3) and that I am an official empowered to act on behalf of said concern, and that said concern either: (a) is a University or other institution of higher education (b) is tax exempt under 26 U.S.C. §§501 (1) and 501(c)(3); (c) is a nonprofit scientific or educational entity qualified under a statute of a state of the United States of America; or (d) would qualify under one of the foregoing subsections (b) or (c) if located in the United States of America.

OWNERSHIP OF INVENTION BY DECLARANT

I hereby declare that rights under contract or law remain with and/or have been conveyed to the above-identified small entity, except, that if the rights held are not exclusive, each individual, concern or organization having rights to the invention is identified as an Other Small Entity above, and no rights to the invention are held: (a) by any person who could not be classified as an Independent Inventor; (b) any concern which would not qualify as a Small Business Concern; or (c) a non-profit Organization, under 37 C.F.R. § 1.9.

ACKNOWLEDGMENT OF DUTY TO NOTIFY PTO OF STATUS CHANGE

I acknowledge the duty to file, in this application or patent, notification of any change in status resulting in loss of entitlement to small entity status prior to paying, or at the time of paying, the earliest of the issue fee or any maintenance fee due after the date on which status as a small entity is no longer appropriate.

I hereby declare that all statements made herein of my own knowledge are true and that all statements made on information and belief are believed to be true; and further that these statements were made with the knowledge that willful false statements and the like so made are punishable by fine or imprisonment, or both, under Section 1001 of Title 18 of the United States Code and that such willful false statements may jeopardize the validity of the application or any patent issued thereon.

William L. Jellott, Pres. PRESIDENT
Signed Title (if any)

September 24, 2003
Date

ICE MILLER
One American Square, Box 82001
Indianapolis, Indiana 46282-0002
Telephone: (317) 236-2100
Facsimile: (317) 236-2219

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SMALL ENTITY STATUS

SYSTEM AND METHOD FOR ANNUITY VALUATION

This Statement is Made in Support of:

CARNEY, Gregory J.
8705 Sturgen Bay Lane
Indianapolis, Indiana 46236
(a U.S. citizen)

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☐ Small Business Concern
☐ Non-Profit Organization

Our Ref. No.: P00850-US-00 (21161.0001)

- ☒ Specification Attached
☐ Specification file: _____
as Serial No.: _____
☐ Patent Issued on: _____
as Patent No.: _____

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Alliance America, Corporation
Woodland Corporate Centre One
7602 Woodland Drive, Suite 100
Indianapolis, IN 46278
(An Indiana corporation)

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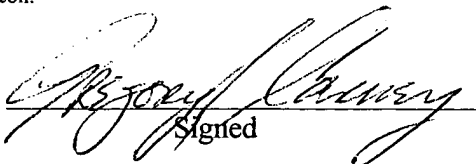
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Signed

Title (if any)

9/24/03
Date